

RE: Jennifer Watkins, - Nursing Staff, APRN: Thomas J. Price, JR

Addendum by Watkins, Jennifer M APRN on September 14, 2022 16:56:16 CDT

From: Watkins, Jennifer M APRN
To: Comprehensive Neurology; PRICE JR, THOMAS J
Viewable to: THOMAS PRICE
Sent: 9/14/2022 16:56:16 CDT
Subject: RE: Jennifer Watkins, - Nursing Staff, APRN: Thomas J. Price, JR

Jeff,

I received a message that Thomas's children were requesting documentation stating that he was not able to make financial decisions. I was informed that you and Thomas came last week to pick this up, is that correct? You can imagine my confusion when I am being asked to write conflicting letters for the patient.

In order for me to provide any more correspondence, we need a copy of Thomas's DPOA brought to our office.

Also, since Thomas has not seen an MD in our clinic, it will not be possible for one to sign a letter for Edward Jones. I would question the legality of that request.

Jennifer

From: Ramirez, Renaye S (Comprehensive Neurology)
To: Watkins, Jennifer M APRN;
Sent: 9/14/2022 14:29:09 CDT
Subject: FW: Jennifer Watkins, - Nursing Staff, APRN: Thomas J. Price, JR

From: THOMAS PRICE
To: Jennifer Watkins, - Nursing Staff, APRN (Comprehensive Neurology)
Viewable by: THOMAS PRICE
Sent: 09/14/2022 02:16 p.m. CDT
Subject: Thomas J. Price, JR

Thank you for your message. It has been successfully sent to the appropriate care team.

Hello Jennifer, I am just following up via the portal, as I thought that might be easier for you. This is Thomas J Price, III, Tom's son here. My Dad and I were in yesterday updating paperwork giving me access and permission on his medical records and behalf. We also requested a letter from you to provide to Edward Jones, who holds my father's finances. Without going in too much detail, my sister has told Edward Jones that my father is incapacitated and for some reason, without cause or any documentation, Edward Jones has frozen all his money. My sister is wishing to force my father into assisted living and I am not in agreement with that, as I have been taking care of and living with him for the past 2 years, up until Dec 2021. That is when he moved to his current home of Cedar Lake Village in Independent Living.

As you know and we have read in your report from his visit Aug 19, I have been helping with his finances and have been for years. He is aware of all that is going on and is actively involved in investment decisions, the sale of his home, auction etc. Yes, I def help him make those decisions and help execute by driving documents out to him and performing on line functions for him. I also have legal power of attorney, but am not pressing for that to be enacted or to gain control of him, as he is not incompetent and definitely knows what is going on and makes decisions.

We simply need some documentation stating that he is not incapacitated and is capable of making his own decisions. Yes, I will still continue to help him as I have been. And, yes, if he needs further care down the line, it's possible he may come live with me or I will further discuss with him moving to assisted care. I just don't believe now is the time and I am happy to be available and help him as I have been doing. Up until recently, my sister, Terri Kuhn, has only been taking him to doctors appts. My father only wishes me to continue helping him with that now, moving forward. I have helped him organize his pills and he has been fine doing them on his own now for awhile. Yes, he had some bumps when he first got them all going, but he is fine now.

As you can imagine, this financial hardship that has been created by my sister and now Edward Jones is quite upsetting and scary for him. It's been going on for weeks now and my father cannot access any of his money or accounts. We are desperately hoping you can please help and provide a note stating he is NOT incapacitated and although, may need help executing financial transactions, is of sound mind to make and understand them. And, as of today, Edward Jones called and is now demanding that an MD sign the note as well. We feel they are sort of making things up as they go, as they do not wish to lose my fathers account at this point. They want it signed also by an MD, on letterhead and of course, stating his full name.

We have also left a VM at Dr Shurmoly's office, but felt this best going through you, since you last saw him and have some very detailed info in your report of him that indicates he is not incapacitated.

We would love to be able to come pick this up, as your nurse indicated, would be possible. Would tomorrow morning be ok?

Thank you for your help and please feel free to call me with any questions or concerns!!

Sincerely, Jeff Price (Thomas J Price, III) 224.542.9588