

Jeff Price <tom.j.price@gmail.com>

## Creative Planning - Estate Planning

1 message

**Maggie Fisher** <maggie.fisher@creativeplanning.com>
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Wed, Sep 14, 2022 at 3:45 PM

Jeff,

If you would like to schedule your estate planning meeting, you can do so by clicking the link below. If you are also becoming a client with Adam, it might be better to start with him and then we can do your estate plan (It's easier if I have all the financial information also that they put together).

Thanks,

Maggie

Maggie Fisher, JD Attorney

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SCHEDULE A MEETING >



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