

Concurrent with the referral for dementia screening and likelihood of a Parkinson's diagnosis about one month ago, on August 23, 2022, Thomas Price, III (the son of the proposed Ward and brother of the Petitioner), went to the proposed Ward's Edward Jones agent and requested a withdrawal from his account in the amount of \$3.5 million. Petitioner has since been advised the purpose of the withdrawal was for a gift. Edward Jones and their agents, particularly the local agent who has worked with the proposed Ward for many years, would not disburse the funds, froze the account, have opened their own investigation and have referred their concerns to protective services. Edward Jones references in the letter attached hereto as Exhibit B, "the facts and circumstances surrounding this request have raised concerns." (See Exhibit B, letter to Teresa Kuhn from the Field Supervisor with the Edward Jones Senior Client Team). Undersigned counsel has had conversations with Edward Jones regarding the transfer and been advised the account was frozen due to concerns about financial exploitation.